



Corporate Finance

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February 28, 2020

To: All Known Creditors of Kew Media Group Inc. (“KMG”), and Kew Media International (Canada) Inc. (“KMIC”, and collectively with KMG, the “Company”)

Pursuant to an Order (the “**Receivership Order**”) of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) dated February 28, 2020, FTI Consulting Canada Inc. was appointed as receiver and manager (the “**Receiver**”), without security, of the assets, property, and undertakings of: i) KMG used in relation to its business as the parent company of a large group of subsidiaries located in Canada, the United States, the United Kingdom, Australia, and New Zealand that develops, produces, and distributes multi genre media content worldwide; and, ii) KMIC used in relation to its business that provides certain operational support to certain subsidiaries of KMG including Kew Media International Limited, a subsidiary of KMG via Kew Media Group UK Limited and Kew Media UK Holdings Limited (collectively, with Kew Media International Limited, and Kew Media Group UK Limited, the “**UK Administration Entities**”). The UK Administration Entities were placed into administration in the United Kingdom on February 28, 2020.

The proceedings were commenced by way of application pursuant to section 243(1) of the *Bankruptcy and Insolvency Act* (Canada), R.S.C. 1985, c. B-3, as amended (the “**BIA**”), and section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended, and shall be referred to herein as the “**Receivership**”.

Please be advised that, at this time, all subsidiaries of KMG (excluding KMG and KMIC who are subject to the Receivership and the UK Administration Entities in administration as noted above) are not subject to insolvency proceedings, and continue to operate.

A copy of the Receivership Order and other materials filed in respect of the Receivership are available at the Receiver’s website: <http://cfcanada.fticonsulting.com/kmg>



The Receiver may be contacted by email at kmg@fticonsulting.com or by phone at (416) 649-8108 or toll-free at +1 (844) 709-6730.

Enclosed is a copy of the Receiver's Notice and Statement provided in accordance with Subsection 245(1) and 246(1) of the BIA.

Yours truly,

FTI CONSULTING CANADA INC.

In its capacity as Court-Appointed Receiver and Manager of Kew Media Group Inc., and Kew Media International (Canada) Inc., and not in its personal or corporate capacity.

A handwritten signature in blue ink, appearing to read "J. Robinson", written over a light blue rectangular background.

Per:

Jim Robinson
Managing Director